



Announcement Summary

Entity name

PYC THERAPEUTICS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 07, 2023

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PYC	ORDINARY FULLY PAID	6,486,487	03/03/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PYC THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48098391961

1.3 ASX issuer code

PYC

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/3/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PYCAC : OPTION EXPIRING 28-FEB-2023 EX 6C

TO (Existing Class)

ASX +security code and description

PYC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

15,000,000

The first date the options were exercised or other +convertible securities were converted

24/2/2023

The last date the options were exercised or other +convertible securities were converted

24/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

3/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

2,837,838

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued subject to the use of the "cashless exercise" facility as set out in the terms and conditions of the options.
2,837,838 shares issued; 12,162,162 options cancelled on cashless exercise.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.060000

Any other information the entity wishes to provide about the +securities to be quoted

The options were exercisable at \$0.06 each, and therefore this is the nominal value of the consideration paid.

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

PYCAB : OPTION EXPIRING 28-FEB-2023 EX 6.3C

TO (Existing Class)

ASX +security code and description

PYC : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

20,000,000

The first date the options were exercised or other +convertible securities were converted

24/2/2023

The last date the options were exercised or other +convertible securities were converted

24/2/2023

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?



Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

3/3/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

793,651

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06300000

Any other information the entity wishes to provide about the +securities to be quoted

Options exercised on payment of \$0.063 per share.

Number of +securities to be quoted

2,854,998

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued subject to the use of the "cashless exercise" facility as set out in the terms and conditions of the options.
2,854,998 shares issued; 16,351,351 options cancelled on cashless exercise.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.063000

Any other information the entity wishes to provide about the +securities to be quoted

The options were exercisable at \$0.063 each, and therefore this is the nominal value of the consideration paid.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PYC : ORDINARY FULLY PAID	3,187,412,590

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PYCAC : OPTION EXPIRING 28-FEB-2023 EX 6C	0
PYCAQ : OPTION EXPIRING 29-MAR-2031 EX \$0.17	2,500,000
PYCAB : OPTION EXPIRING 28-FEB-2023 EX 6.3C	0
PYCAD : OPTION EXPIRING 30-NOV-2023 EX \$0.15	12,000,000
PYCAE : OPTION EXPIRING 14-FEB-2027 EX \$0.17	1,500,000
PYCAU : OPTION EXPIRING 02-MAY-2026 EX \$0.17	2,400,000
PYCAN : OPTION EXPIRING 28-FEB-2031 EX \$0.17	2,000,000
PYCAP : OPTION EXPIRING 23-MAR-2024 EX \$0.21	1,000,000
PYCAO : OPTION EXPIRING 23-MAR-2031 EX \$0.17	2,500,000
PYCAV : OPTION EXPIRING 26-OCT-2026 EX \$0.17	16,900,000
PYCAS : OPTION EXPIRING 23-NOV-2024 EX \$0.17	500,000