

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Phylogica LimitedACN/ARSN 098 391 961**1. Details of substantial holder (1)**Name Anthony Barton & Associates

ACN/ARSN (if applicable) \_\_\_\_\_

The holder became a substantial holder on 20 / 03 / 2020**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power (6)
<b>Ordinary</b>	<b>155,200,314</b>	<b>155,200,314</b>	<b>5.3%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant	Nature of relevant interest (7)	Class and number of securities
<b>AP &amp; CH Barton Superfunds</b>	<b>Director/Beneficiary</b>	<b>72,641,814 ORD</b>
<b>Barton &amp; Barton Pty Ltd</b>	<b>Director/Beneficiary</b>	<b>47,558,500 ORD</b>
<b>Harvey Springs Estate Pty Ltd</b>	<b>Director/Beneficiary</b>	<b>20,000,000 ORD</b>
<b>Inglewood Lodge Pty Ltd</b>	<b>Director/Beneficiary</b>	<b>6,600,000 ORD</b>
<b>Universal Oil (Australia) Pty Ltd</b>	<b>Director/Beneficiary</b>	<b>3,000,000 ORD</b>
<b>Australian Heritage Group Pty Ltd</b>	<b>Director/Beneficiary</b>	<b>2,000,000 ORD</b>
<b>AP Barton ATF Hartley Spencer</b>	<b>Associate (grandchild)</b>	<b>3,200,000 ORD</b>
<b>AP Barton ATF Ella Kate Spencer</b>	<b>Associate (grandchild)</b>	<b>200,000 ORD</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>As above</b>			

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>AS ABOVE</b>	<b>On market purchases</b>			<b>155,200,314</b>

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
AS ABOVE	c/- PO Box Z5152 St Georges Tce Perth WA 6831

**Signature**

print name **Anthony Barton** capacity **Director**

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sign here



date **20 / 03 / 2020**

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